
To

“People are living longer and interest rates are a small fraction of what they were even twenty years ago. What they needed to do was start increasing the contribution rates dramatically as soon as they saw that interest rates were falling and likely to stay low. But no political party was prepared to level with the taxpayers on that. This is not a question of Democrats versus Republicans—you’ve got your finger on what is the single biggest public policy challenge for the next decade.” ~ Don Coxe

Don Coxe of Coxe Advisors joins me this week for a fascinating discussion of some of the most important fundamentals in the global economy.

First, Coxe addresses what is happening with negative interest rates in Europe, Japan, and the global sovereign bond markets. We then turn to commodities: oil and gas, precious metals, and agricultural commodities.
Given Don’s extensive experience with the pension fund industry, I asked him to comment on the impact of low interest rates on this area. He believes that we are facing a serious crisis that is not being addressed in the campaigns, and believes that it will move to the top of the policy agenda following the election.

Finally, we will discuss the impact of the US presidential campaign on global equity markets.

There will be no Money & Markets segment this week. However, for Let’s Go to the Movies I recommend you watch the fascinating political docudrama Truth which focuses on the Killian documents controversy and the last days of Dan Rather and producer Mary Mapes at CBS News. In our next Money & Markets, I’ll discuss how this story connects with the 2016 US presidential campaign.

Catherine Austin Fitts

Just a Taste! - What's Next? Commodities & Negative Interest Rates with Don Coxe

Solari Just A Taste - March 31, 2016

Subscribers: Lunch with Catherine and Richard Dolan in NYC

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Open Letter to My Congressman

Why We Should Fear a Cashless World
Solari Report subscribers can purchase tickets to participate in a Lunch with Catherine and Richard Dolan in NYC. Subscribers click [here](#) to learn more details.

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### Highlights from Last Week - Universities and High Level Financial Fraud with Dr. Darrell Hamamoto

“If you want to tell people the truth, make them laugh, otherwise they’ll kill you.” ~ Oscar Wilde

Dr. Darrell Y. Hamamoto is a Professor of Asian American Studies at the University of California, Davis. He is an expert on cultural analysis, including the media, popular culture, and sexuality. He is the author of these books:

- **Servitors of Empire: Studies in the Dark Side of Asian America**;
- **Nervous Laughter: Television Situation Comedy and Liberal Democratic Ideology**;
- **Monitored Peril: Asian Americans and the Politics of TV Representation**;
- **New American Destinies: A Reader in Contemporary Asian and Latino Immigration** (editor);
- **Countervisions: Asian American Film Criticism** (editor).

Dr. Hamamoto joins me on the *Solari Report* this week to discuss the economic model operating at public and private universities, what the model means for undergraduate and graduate education, and how it relates to the larger financial models operating in America.

In *Let’s Go to the Movies*, I will review *Spotlight*, this year’s Academy Award winner for best picture. This drama tells the story of The Boston Globe’s “Spotlight” team, the oldest continuously operating newspaper investigative journalist unit in the United States and its Pulitzer Prize-winning investigation into child sex abuse in the Boston area within the Catholic Church. This is a topic that Dr. Hamamoto touches on in our interview.

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A weekly 1-hour briefing with Catherine Austin Fitts and specialized experts, The Solari Report helps to navigate you through the shifting political and financial climates while building your wealth.

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